



## Keating Capital Reports Q2 2011 Quarterly Results

### Pre-IPO Investor Provides Financial Update

**August 15, 2011** - Greenwood Village, Colorado - [Keating Capital, Inc.](#) (the "Company") will host a conference call on Tuesday, August 16, 2011, to review financial results for the quarter ended June 30, 2011.

Topics to be discussed include the following:

#### **Conclusion of Continuous Public Offering**

The Company concluded its continuous public offering on June 30, 2011, raising aggregate gross proceeds of \$86,800,000. The final closing of escrowed funds from subscribing investors occurred on July 11, 2011.

#### **Portfolio Company Investments Update**

During the second quarter, the Company made one new portfolio company investment of \$3.0 million and was the lead investor in the round. Subsequent to June 30, 2011, the Company made one additional new portfolio company investment of \$4.0 million.

#### **Financial Results**

The Company's net assets increased from \$37.0 million as of March 31, 2011, to \$63.2 million as of June 30, 2011, an increase of \$26.2 million, due primarily to the proceeds raised in the continuous public offering. The Company's net asset value per share increased from \$7.98 as of March 31, 2011, to \$8.29 per share as of June 30, 2011, an increase of \$0.31.

### **Conference Call Instructions**

The conference call is scheduled for 11:00 a.m. EDT. You may pre-register for the call at <https://cc.readytalk.com/r/c0sfvqgpzugh>; and to participate in the call, please dial:

U.S. and Canada: 1 (800) 699-3428

International: 1 (303) 223-4367

An archived recording of the call will be available within three hours of completion at <http://keatingcapital.readytalk.com/?p=r>, and will be accessible until the Company's next conference call in Q4 2011.

### **About Keating Capital, Inc.**

Keating Capital ([www.KeatingCapital.com](http://www.KeatingCapital.com)) is a business development company that specializes in making pre-IPO investments in innovative, high growth private companies that are committed to and capable of becoming public. Keating Capital provides individual investors with the ability to participate in a **unique fund that invests in a private company's late stage, pre-IPO financing round** - an opportunity that has historically been reserved for institutional investors.

### **Forward-Looking Statements**

*This press release may contain statements of a forward-looking nature relating to future events. These forward-looking statements are subject to the inherent uncertainties in predicting future results and conditions. These statements reflect Keating Capital's current beliefs, and a number of important factors could cause actual results to differ materially from those expressed in this press release, including the factors set forth in "Risk Factors" in Keating Capital's Form 10-K and Form 10-Q filed with the Securities and Exchange Commission ("SEC"). Please refer to Keating Capital's SEC filings for a more detailed discussion of the risks and uncertainties associated with its business, including but not limited to the risks and uncertainties associated with investing in micro- and small-cap companies. Except as required by the federal securities laws, Keating Capital undertakes no obligation to revise or update any forward-looking statements, whether as a result of new information, future events or otherwise. The reference to Keating Capital's Web site has been provided as a convenience, and the information contained on such Web site is not incorporated by reference into this press release.*

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