



Consent to Electronic Document Delivery

This Electronic Document Delivery Consent Form must be used by a current stockholder (the "Stockholder") of Keating Capital, Inc. ("Keating Capital" or the "Company") to request that Keating Capital's transfer agent, DST Systems, Inc. ("DST" or the "Transfer Agent") update the current email address and document distribution preference for the Stockholder's account. This Electronic Document Delivery Consent Form should only be completed for shares directly registered in the name of the Stockholder on DST's records. This Electronic Document Delivery Consent Form should not be used for shares held in "street name" in the Stockholder's brokerage account. In such case, the Stockholder should contact the brokerage firm.

Please contact DST Systems at (866) 292-9452 if you have any questions regarding this Form.

Forward the completed and signed Form directly to DST Systems, Inc.:

Via Fax:
(816) 283-5595

Via Regular Mail:
Keating Capital, Inc.
c/o DST Systems, Inc.
P.O. Box 219125
Kansas City, MO 64121-9125

Via Express/Overnight Delivery:
Keating Capital, Inc.
c/o DST Systems, Inc.
430 West 7th Street
Kansas City, MO 64105-1407

PLEASE PRINT CLEARLY

STOCKHOLDER ACCOUNT INFORMATION		
<p>_____</p> <p>Stockholder Name (<i>primary owner/trustee/custodian</i>)</p>		
<p>_____</p> <p>Stockholder Name (<i>joint owner/co-trustee/beneficial owner</i>)</p>		
<p>_____</p> <p>Mailing Address</p>		
<p>_____</p> <p>Account Number</p>	<p>_____</p> <p>Social Security Number / Tax Identification Number</p>	<p>_____</p> <p>Telephone Number</p>
<p>_____</p> <p>Account Name (<i>must be the exact name in which the Shares are currently registered</i>)</p>		

CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS
<p>_____</p> <p>Preferred Email Address</p>
<p><input type="checkbox"/> By checking this box, I authorize Keating Capital, Inc., in lieu of sending me documents by mail, to make available electronically its quarterly reports, annual reports, proxy statements, or other reports required to be delivered to me, as well as any investment or marketing updates, and to notify me via email when such reports or updates are available.</p>

AUTHORIZATION AND SIGNATURE(S) OF STOCKHOLDER(S)		
<p>_____</p> <p>Stockholder</p>	<p>_____</p> <p>Signature</p>	<p>_____</p> <p>Date</p>
<p>_____</p> <p>Joint Holder, Trustee or Authorized Person, if applicable</p>	<p>_____</p> <p>Signature</p>	<p>_____</p> <p>Date</p>