



Book-Entry Request Form

This Book-Entry Request Form must be used by a current stockholder (the "Stockholder") of Keating Capital, Inc. ("Keating Capital" or the "Company") to request that Keating Capital's transfer agent, DST Systems, Inc. ("DST" or the "Transfer Agent") place any shares held by a physical certificate in book-entry form with DST. Please contact DST Systems at (866) 292-9452 if you have any questions regarding this Form.

Forward the completed and signed Form along with the original stock certificate via trackable mail to DST Systems, Inc.:

Keating Capital, Inc.
 c/o DST Systems, Inc.
 430 West 7th Street
 Kansas City, MO 64105-1407

PLEASE PRINT CLEARLY

STOCKHOLDER ACCOUNT INFORMATION	
_____ Stockholder Name (<i>primary owner/trustee/custodian</i>)	
_____ Stockholder Name (<i>joint owner/co-trustee/beneficial owner</i>)	
_____ Account Number	_____ Social Security Number / Tax Identification Number
_____ Account Name (<i>must be the exact name in which the Shares are currently registered</i>) (<i>If shares are held in multiple account names, one form must be completed for each account name</i>)	

PHYSICAL STOCK CERTIFICATE INFORMATION*		
<input checked="" type="checkbox"/> The undersigned Stockholder hereby requests that DST place all shares represented by the enclosed stock certificate(s) in book-entry form. The shares to be deposited, represented by the enclosed stock certificate(s), are more particularly described below:		
_____ Number of Shares	_____ Certificate Number	_____ Date of Certificate
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***THE ORIGINAL PHYSICAL STOCK CERTIFICATE(S) MUST BE ENCLOSED WITH THIS COMPLETED FORM IN ORDER TO PLACE YOUR SHARES IN BOOK-ENTRY FORM.**

A written confirmation in the form of an account statement will be sent to the address registered with DST evidencing the delivery of your shares in book-entry form within 10 days of the receipt of this request.

AUTHORIZATION AND SIGNATURE(S) OF STOCKHOLDER(S)		
_____ Stockholder	_____ Signature	_____ Date
_____ Joint Holder, Trustee or Authorized Person, if applicable	_____ Signature	_____ Date